

Broker/Dealer Questionnaire

Name of Firm:

Telephone Number (including area code):

E-Mail Address:

Address:

Primary Representative/Manager/Partner-in-Charge:

Secondary Representative/Manager/Partner-in-Charge:

Are you a Primary Dealer in U.S. Government Securities? Yes No

Are you a member of NASD? Yes No

What is the date of your firm's fiscal year-end?

Has your firm consistently complied with the Federal Reserve Banks capital adequacy guidelines?
Yes No

Is your firm owned by a holding company? If so, what is its name and net capitalization?

Identify the principal who will be trading with or quoting securities to our employees (resumes will be required of all persons listed):

Please identify your most directly comparable clients in our geographical area. Name, address, contact, phone #, length of relationship?

Please indicate a percentage breakdown of your client base by portfolio size:

Have any of your public-sector clients ever sustained or claimed a loss on a securities transaction or loss of principal arising from a misunderstanding or misrepresentation of the risk characteristics of a recommended instrument purchased through your firm?

Yes No

If yes to the above questions, please explain:

Does your firm have any pending litigation with public-sector clients, or have you been subject to any within the last five years? Yes No

If yes to the above question, please explain:

Has your firm ever been subject to a regulatory, state or federal agency investigation for alleged improper, fraudulent, disreputable or unfair activities related to the sale of government securities or money market instruments?

Yes No

If yes to the above question, please explain:

Please provide your wiring and delivery instructions:

Which instruments are offered regularly by your local desk?

Which of the above does your firm specialize in marketing?

What reports, transaction confirmations and paper trail will we receive?

What precautions are taken by your firm to protect the interest of the public when dealing with government agencies as investors?

What training would you provide for our employees and investment officers?

Do you participate in the SIPC Insurance Program? Yes No

If not, please explain:

What portfolio information do you prefer from your clients?

Please include samples of research reports or market information that your firm regularly provides to clients. No broker/dealer or security firm shall be selected who has within any consecutive 48-month period, made a political contribution in an amount exceeding the limitations contained in Rule G-37 of the Municipal Securities Rulemaking Board, to the local treasurer or any member of the Board of Supervisors or to any candidate for these offices. Please provide a current copy of your firm's MSRB Rule G-37 filing. In addition, an audited financial statement must be provided within 120 days of your

fiscal year-end.

IMPORTANT: After pressing the "Submit" button, an e-mail message with your completed form attached will appear. Please attach any additional documentation to this e-mail before pressing "Send".

If you should experience any problems with this form, i.e., not enough space to provide your answer, please contact the tax collector via e-mail at ttc@co.shasta.ca.us and reference "Broker/Dealer Questionnaire" in the subject line.